

UNITED STATES BANKRUPTCY COURT
DISTRICT OF
DIVISION

In re:	§	
	§	
Lee, Jr., Larry Edmond	§	Case No. 09-41912 BTR
Lee, Angela Lynn	§	
	§	
Debtor(s)	§	

TRUSTEE'S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under chapter of the United States Bankruptcy Code was filed on . The undersigned trustee was appointed on .
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized gross receipts of \$

Funds were disbursed in the following amounts:

Payments made under an interim
disbursement
Administrative expenses
Other payments to creditors
Non-estate funds paid to 3rd Parties
Exemptions paid to the debtor
Other payments to the debtor

Leaving a balance on hand of¹ \$

The remaining funds are available for distribution.

¹ The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was _____ and the deadline for filing governmental claims was _____. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ _____. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ _____ as interim compensation and now requests a sum of \$ _____, for a total compensation of \$ _____². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ _____, and now requests reimbursement for expenses of \$ _____, for total expenses of \$ _____².

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/Michelle H. Chow, Trustee
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page: 1
Exhibit A

Case No: 09-41912 BTR Judge: BRENDA T. RHOADES
Case Name: Lee, Jr., Larry Edmond
Lee, Angela Lynn
For Period Ending: 10/31/11

Trustee Name: Michelle H. Chow, Trustee
Date Filed (f) or Converted (c): 06/17/09 (f)
341(a) Meeting Date: 07/24/09
Claims Bar Date: 07/20/10

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. REAL PROPERTY 613 SILVER SPUR DR. SOUTHLAKE, TX Debtors list lien of \$1.03 million. No equity above costs of sale. Debtor surrenders and trustee abandons. Creditor filed MFRFS and agreed order granted.	850,000.00	0.00	DA	0.00	FA
2. CASH ON HAND Debtor Claimed 100% Exemption on Schedule C	40.00	0.00	DA	0.00	FA
3. CHECKING ACCCOUNT Debtor Claimed 100% Exemption on Schedule C	1,500.00	0.00	DA	0.00	FA
4. CUSTODIAL SAVINGS ACCOUNT Debtor Claimed 100% Exemption on Schedule C	0.00	0.00	DA	0.00	FA
5. CUSTODIAL SAVINGS ACCOUNT Debtor Claimed 100% Exemption on Schedule C	0.00	0.00	DA	0.00	FA
6. RENTAL SECURITY DEPOSIT BRIAN WILLIAMS 2535 N. WHI Debtor Claimed 100% Exemption on Schedule C	1,900.00	0.00	DA	0.00	FA
7. UTILITY SECURITY DEPOSIT TRI-COUNTY ELECTRIC Debtor Claimed 100% Exemption on Schedule C	600.00	0.00	DA	0.00	FA
8. ARMOIRE, ENTRY TABLE, PLANT STANDS (2) 2525 N. WHI Debtor Claimed 100% Exemption on Schedule C	315.00	0.00	DA	0.00	FA
9. WEARING APPAREL 2525 N. WHITE CHAPEL BLVD. SOUTHLA Debtor Claimed 100% Exemption on Schedule C	500.00	0.00	DA	0.00	FA
10. FURS AND JEWELRY Itemized list per debtors' schedules Debtor Claimed 100% Exemption on Schedule C	2,800.00	0.00	DA	0.00	FA
11. HOUSEHOLD GOODS Itemized list per debtors' schedules Debtor Claimed 100% Exemption on Schedule C	12,610.00	0.00	DA	0.00	FA

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page: 2
Exhibit A

Case No: 09-41912 BTR Judge: BRENDA T. RHOADES
Case Name: Lee, Jr., Larry Edmond
Lee, Angela Lynn

Trustee Name: Michelle H. Chow, Trustee
Date Filed (f) or Converted (c): 06/17/09 (f)
341(a) Meeting Date: 07/24/09
Claims Bar Date: 07/20/10

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
12. TERM LIFE INSURANCE FEDERATED INSURANCE 121 E. PAR Debtor Claimed 100% Exemption on Schedule C	0.00	0.00	DA	0.00	FA
13. TERM LIFE INSURANCE FEDERATED INSURANCE 121 E. PAR Debtor Claimed 100% Exemption on Schedule C	0.00	0.00	DA	0.00	FA
14. GENONE 3, INC. 80% SHAREHOLDER Per debtor's testimony, this was dba Texas Lightbulb and Supply. They had locations in Austin and Southlake, Tx.	0.00	0.00	DA	0.00	FA
15. JOANNA DEVELOPMENT, LLC The sole asset of this business was the real estate in Southlake, Tx. It was commercial property with a lightbulb company. The individual debtors wanted to sell this property and had it listed during the case; however, it was unsaleable even with a short sale advertisement. As late as 04/11, no sale of property. Trustee abandons the stock of this business.	0.00	0.00	DA	0.00	FA
16. 2007 FORD EXPEDITION (40,000 MILES) 2525 N. WHITE Lien of \$30,000 listed. No equity. Debtor Claimed 100% Exemption on Schedule C	17,000.00	0.00	DA	0.00	FA
17. 4-WHEELER 2525 N. WHITE CHAPEL BLVD. SOUTHLAKE, TX Debtor Claimed 100% Exemption on Schedule C	750.00	0.00	DA	0.00	FA
18. FIREARMS AND HOBBY EQUIPMENT Itemized list per debtors' schedules Debtor Claimed 100% Exemption on Schedule C	850.00	0.00	DA	0.00	FA
19. PET DOG AND CAT 2525 N. WHITE CHAPEL BLVD. SOUTHLA Debtor Claimed 100% Exemption on Schedule C	20.00	0.00	DA	0.00	FA
20. PREFERENCE PAYMENT Possible preference payments - Debtors list payments made to Citibank accounts within the 90 days of filing as a total of \$19,750.00. Trustee	19,750.00	4,200.00		4,200.00	FA

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page: 3
Exhibit A

Case No: 09-41912 BTR Judge: BRENDA T. RHOADES
Case Name: Lee, Jr., Larry Edmond
Lee, Angela Lynn

Trustee Name: Michelle H. Chow, Trustee
Date Filed (f) or Converted (c): 06/17/09 (f)
341(a) Meeting Date: 07/24/09
Claims Bar Date: 07/20/10

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
made demand on Citibank and after review of their defenses, a settlement was made and Order granted. See docket #32 04/07/10. INT. Post-Petition Interest Deposits (u)	Unknown	N/A		1.27	FA

TOTALS (Excluding Unknown Values)	\$908,635.00	\$4,200.00		\$4,201.27	Gross Value of Remaining Assets \$0.00 (Total Dollar Amount in Column 6)
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Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

As of date TFR submitted to UST 10/31/11: The main asset administered in the case was the preference settlement with a credit card company. See order dated 04/07/10 docket #32. The payments listed on the Statement of Financial Affairs to Citibank totalling \$19,750.00 were pursued. After review of defenses and other supporting documentation, trustee agreed to accept, and filed with the court, a motion to compromise for \$4,200.00. Other assets investigated but ultimately not administered was the value of the stock ownership in Joanna Development Inc. It was a single asset company, owning a commercial building in Southlake. At the time of filing, the list price was \$1.8 million and the liens were at least \$1.6 million. Trustee monitored this real property during the case, and as of 04/2011, it was even marketed as a short sale but no offers, thus trustee abandons further pursuit and will close this case.

Attorney for Trustee: Mark Ian Agee

Initial Projected Date of Final Report (TFR): 12/31/14 Current Projected Date of Final Report (TFR): 12/31/14

/s/ Michelle H. Chow, Trustee

Date: 10/31/11

MICHELLE H. CHOW, TRUSTEE

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 1
Exhibit B

Case No: 09-41912 -BTR
Case Name: Lee, Jr., Larry Edmond
Lee, Angela Lynn
Taxpayer ID No: *****2527
For Period Ending: 10/31/11

Trustee Name: Michelle H. Chow, Trustee
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****2927 BofA - Money Market Account

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
04/19/10	20	Citibank South Dakota NA PO Box 6500 Sioux Falls SD 57117	Citi preference settlement	1141-000	4,200.00		4,200.00
04/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.03		4,200.03
05/28/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.11		4,200.14
06/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.10		4,200.24
07/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.10		4,200.34
08/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.11		4,200.45
09/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.10		4,200.55
10/29/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.10		4,200.65
11/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.11		4,200.76
12/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.11		4,200.87
01/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.11		4,200.98
02/28/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.03		4,201.01
03/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.04		4,201.05
04/29/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.03		4,201.08
05/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.04		4,201.12
06/30/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.03		4,201.15
07/29/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.03		4,201.18
08/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.04		4,201.22
09/30/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.03		4,201.25
10/06/11	000101	MARK IAN AGEE 4115 N CENTRAL EXPRESSWAY DALLAS, TX 75204	Per order 10/05/11 Trustee attorney fees and expenses	3110-000		1,247.88	2,953.37
10/06/11	000102	MARK IAN AGEE 4115 N CENTRAL EXPRESSWAY DALLAS, TX 75204	Per Order dated 10/05/11 Trustee attorney fees and expenses	3120-000		353.12	2,600.25
10/28/11	INT	BANK OF AMERICA, N.A.	INTEREST REC'D FROM BANK	1270-000	0.02		2,600.27

Page Subtotals 4,201.27 1,601.00

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 2
Exhibit B

Case No: 09-41912 -BTR
Case Name: Lee, Jr., Larry Edmond
Lee, Angela Lynn
Taxpayer ID No: *****2527
For Period Ending: 10/31/11

Trustee Name: Michelle H. Chow, Trustee
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****2927 BofA - Money Market Account

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
10/28/11		Transfer to Acct #*****3644	Final Posting Transfer	9999-000		2,600.27	0.00

COLUMN TOTALS	4,201.27	4,201.27	0.00
Less: Bank Transfers/CD's	0.00	2,600.27	
Subtotal	4,201.27	1,601.00	
Less: Payments to Debtors		0.00	
Net	4,201.27	1,601.00	

Page Subtotals 0.00 2,600.27

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 3
Exhibit B

Case No: 09-41912 -BTR
Case Name: Lee, Jr., Larry Edmond
Lee, Angela Lynn
Taxpayer ID No: *****2527
For Period Ending: 10/31/11

Trustee Name: Michelle H. Chow, Trustee
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****3644 BofA - Checking Account

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
10/28/11		Transfer from Acct #*****2927	BALANCE FORWARD Transfer In From MMA Account	9999-000	2,600.27		0.00 2,600.27

COLUMN TOTALS	2,600.27	0.00	2,600.27
Less: Bank Transfers/CD's	<u>2,600.27</u>	<u>0.00</u>	
Subtotal	0.00	0.00	
Less: Payments to Debtors		<u>0.00</u>	
Net	0.00	0.00	

	TOTAL - ALL ACCOUNTS	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
BofA - Money Market Account - *****2927		4,201.27	1,601.00	0.00
BofA - Checking Account - *****3644		0.00	0.00	2,600.27
		<u>4,201.27</u>	<u>1,601.00</u>	<u>2,600.27</u>
		(Excludes Account Transfers)	(Excludes Payments To Debtors)	Total Funds On Hand

I certify that the above banking transactions are true and correct.

Trustee's Signature: /s/ Michelle H. Chow, Trustee Date: 10/31/11
MICHELLE H. CHOW, TRUSTEE

Page Subtotals 2,600.27 0.00

Case Number: 09-41912 Claim Number Sequence
Debtor Name: Lee, Jr., Larry Edmond
Claims Bar Date: 07/20/10

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed			Paid to Date	Claim Balance
001 3110-00	MARK IAN AGEE 4115 N CENTRAL EXPRESSWAY DALLAS, TX 75204	Administrative				\$1,247.88	\$1,247.88	\$0.00
			4437312927	10/06/11	101		1,247.88	
001 3120-00	MARK IAN AGEE 4115 N CENTRAL EXPRESSWAY DALLAS, TX 75204	Administrative				\$353.12	\$353.12	\$0.00
			4437312927	10/06/11	102		353.12	
000001 070 7100-00	Yellow Book Pacific c/o RMS Bankruptcy Recovery Services PO Box 5126 Timonium, Maryland 21094	Unsecured				\$1,278.00	\$0.00	\$1,278.00
000002 050 4800-00	Denton County c/o Michael Reed P O Box 1269 Round Rock, TX 78680	Secured Order granted 11/10/10 #2 disallowed in entirety				\$5,608.88	\$0.00	\$5,608.88
000003 070 7100-00	Capital One, National Association PO BOX 829009 Dallas, TX 75382	Unsecured				\$43,003.57	\$0.00	\$43,003.57
000004 070 7100-00	Hinkley Lithting American Financial Mgmt., Inc. 3715 Ventura Drive Arlington Heights IL 60004	Unsecured				\$27,148.70	\$0.00	\$27,148.70
000005 050 4800-00	City of Southlake, Texas c/o Elizabeth A. Elam Taylor Olson Adkins Sralla & Elam,LLP 6000 Western Place, Suite 200 Ft. Worth, TX 76107	Secured Order granted 11/10/10 #5 disallow in entirety same property/reason as claim #2				\$9,544.57	\$0.00	\$9,544.57
000006 070 7100-00	Capital One Auto Finance, c/o Ascension Capital Gr P.O. Box 201347 Arlington, TX 76006	Unsecured				\$29,384.84	\$0.00	\$29,384.84
000007 070 7100-00	Access Lighting 1200 Valencia Tustin, CA 92780	Unsecured				\$3,955.71	\$0.00	\$3,955.71
000008 070 7100-00	Triarch International 1190 Northwest 159th Dr. Miami Gardens, FL 33169	Unsecured				\$469.00	\$0.00	\$469.00
000009 070 7100-00	Thomas Lighting 1600 Fleetwood Drive Elgin, IL 60123	Unsecured				\$3,124.93	\$0.00	\$3,124.93
000010 070 7100-00	Cristal/Quorum Intl. 201 Railhead Rd. Ft. Worth, TX 76106	Unsecured				\$156,948.13	\$0.00	\$156,948.13

Case Number: 09-41912 Claim Number Sequence
Debtor Name: Lee, Jr., Larry Edmond
Claims Bar Date: 07/20/10

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000011 070 7100-00	Savoy House 625 Braselton Pkwy Braselton, GA 30517	Unsecured		\$28,823.39	\$0.00	\$28,823.39
000012 070 7100-00	Chase Bank USA, N.A. PO Box 15145 Wilmington, DE 19850-5145	Unsecured		\$3,988.29	\$0.00	\$3,988.29
000013 070 7100-00	Designers Fountain 20101 S. Santa Fe Ave. Rancho Dominguez, CA 90221	Unsecured		\$2,474.34	\$0.00	\$2,474.34
000014 070 7100-00	Natl. Specialty Lighting 1753 Boxelder St. Louisville, CO 80027	Unsecured		\$9,073.77	\$0.00	\$9,073.77
000015 070 7100-00	Kalco Lighting LLC 6355 S. Windy Street, Ste 3 Las Vegas, NV 89119	Unsecured		\$5,829.41	\$0.00	\$5,829.41
000016 070 7100-00	American Express Bank, FSB POB 3001 Malvern, PA 19355-0701	Unsecured		\$25,563.15	\$0.00	\$25,563.15
000017 070 7100-00	Highland Graphics 210 Evergreen Dr. Springfield, TN 37122	Unsecured		\$360.28	\$0.00	\$360.28
000018 070 7100-00	Murray Feiss 125 Rose Feiss Blvd. Bronx, NY 10454	Unsecured		\$22,272.26	\$0.00	\$22,272.26
000019 070 7100-00	Monte Carlo 740 SW Loop 820 Suite 110 Ft. Worth, TX 76115	Unsecured		\$6,210.95	\$0.00	\$6,210.95
000020 070 7100-00	City of Austin 721 Barton Springs Rd Attn: Legal Austin, TX 78704	Unsecured		\$6,545.21	\$0.00	\$6,545.21
Case Totals:				\$393,208.38	\$1,601.00	\$391,607.38

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 09-41912 BTR

Case Name: Lee, Jr., Larry Edmond

Lee, Angela Lynn

Trustee Name: Michelle H. Chow, Trustee

Balance on hand \$

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: Michelle H. Chow, Trustee	\$	\$	\$
Trustee Expenses: Michelle H. Chow, Trustee	\$	\$	\$
Attorney for Trustee Fees: MARK IAN AGEE	\$	\$	\$
Attorney for Trustee Expenses: MARK IAN AGEE	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$

Remaining Balance \$

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

NONE

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ have been allowed and will be paid pro rata only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000001	Yellow Book Pacific	\$	\$	\$
000003	Capital One, National Association	\$	\$	\$
000004	Hinkley Lithting	\$	\$	\$
000006	Capital One Auto Finance, c/o Ascension Capital Gr	\$	\$	\$
000007	Access Lighting	\$	\$	\$
000008	Triarch International	\$	\$	\$
000009	Thomas Lighting	\$	\$	\$
000010	Cristal/Quorum Intl.	\$	\$	\$
000011	Savoy House	\$	\$	\$
000012	Chase Bank USA, N.A.	\$	\$	\$
000013	Designers Fountain	\$	\$	\$
000014	Natl. Specialty Lighting	\$	\$	\$
000015	Kalco Lighting LLC	\$	\$	\$
000016	American Express Bank, FSB	\$	\$	\$

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000017	Highland Graphics	\$	\$	\$
000018	Murray Feiss	\$	\$	\$
000019	Monte Carlo	\$	\$	\$
000020	City of Austin	\$	\$	\$

Total to be paid to timely general unsecured creditors \$ _____

Remaining Balance \$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be _____ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE